

insurance ordering checklist

- Clinic Note(s) and Pedigree
- ICD-10 Code(s)
- Clinician & Patient Signatures
- Copy of Patient Insurance Card

Hereditary Cancer Test Requisition (Blue Sections Required)

patient information

Last Name	First Name	Middle Initial	DOB (MM/DD/YY)	Date of Death (if applicable)	Date of Discharge (if applicable)
Street Address		City		State/Country	
Preferred Contact Phone Number	Biological Sex: <input type="checkbox"/> F <input type="checkbox"/> M Gender Identity (if different from marked): _____		Ethnicity: <input type="checkbox"/> African American <input type="checkbox"/> Asian <input type="checkbox"/> Caucasian <input type="checkbox"/> Hispanic <input type="checkbox"/> Jewish (Ashkenazi) <input type="checkbox"/> Portuguese <input type="checkbox"/> Other: _____		

specimen information

Type(s) <input type="checkbox"/> Buccal swabs			
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sending facility Facility Type: Physician/Physician Group Referral Lab Hospital

Facility Name (Facility Code)	Address	City	State /Country	Zip	Phone
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ordering physician and/or other licensed medical professional

Name (Last, First, Degree) (Clinician Code)	Phone	Fax	Email	NPI#
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additional results recipients

<input type="checkbox"/> Primary Contact	Medical Professional Name (Clinician Code)	Phone	E-mail or Fax
<input type="checkbox"/> Primary Contact	Genetic Counselor Name (Clinician Code)	Phone	E-mail or Fax

confirmation of informed consent and medical necessity for genetic testing

By ordering testing, the undersigned person represents that he/she is a licensed medical professional authorized to order genetic testing OR is a representative of a licensed medical professional authorized to order genetic testing; acknowledges the patient has been supplied information regarding genetic testing and the patient has given consent for genetic testing to be performed and the signed consent form is on file. I confirm that this is medically necessary for the diagnosis or detection of a disease, illness, impairment, syndrome or disorder, and that these results will be used in the medical management and treatment decisions for this patient. Furthermore, additional results recipients information is true and correct to the best of my knowledge.

My signature here applies to the attached letter of medical necessity (if applicable). If you do not want your signature on this TRF to apply to the attached LMN, please provide an LMN and/or Clinical Notes with your order and check here.

Does this patient give consent to the use of their sample for research? Yes No

Medical Professional Signature: _____ Date: _____

insurance billing (include copy of both sides of insurance card)

Patient Relation to Policy Holder? <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child	Name and DOB of Policy Holder (if not self)	Facility Name
Insurance Company	Policy #	HMO Authorization #
		Street Address

institutional billing

City	Zip Code
State	

patient payment

<input type="checkbox"/> Check <input type="checkbox"/> Visa <input type="checkbox"/> Mastercard <input type="checkbox"/> American Express <input type="checkbox"/> Discover			State	Zip Code
Card Number	Exp. Date	CVC #	Contact Name	
Cardholder Name	Amount \$	Phone Number	E-mail	

Billing ABN and Patient Protection Plan Information:
 A completed Advance Beneficiary Notice (ABN) of coverage is required for Medicare patients who do not meet medical criteria for testing. Billing laboratory preverifies insurance coverage and will contact the patient after the patient's sample is received if the out-of-pocket amount for testing is estimated to exceed \$100. Insurance pre-verification will not be performed for specific site analyses, unless specifically requested. All tests ordered with a bill type of insurance shall be processed and billed based on payor criteria.

Patient Acknowledgement: I acknowledge that the information provided by me is true to the best of my knowledge. For direct insurance/3rd party billing: I hereby authorize my insurance benefits to be paid directly to and authorize them to release medical information concerning my testing to my insurer. If applicable, I authorize to be my Designated Representative for purposes of appealing any denial of benefits. I acknowledge and agree that has the right to request additional medical records, such as consult notes, pedigrees, and clinical/family history notes directly from my provider(s) for the purpose of insurance verification and proper billing. I also fully understand that I am legally responsible for sending any money received from my health insurance company for performance of this genetic test. For patient payment by credit card: I hereby authorize to bill my credit card as indicated above.

Patient Signature: _____ Date: _____

Hereditary Cancer Test Requisition

Patient Name: _____ DOB: _____

indications for testing (check all that apply)

Diagnostic (history of cancer or polyps)
 Family history of cancer
 Positive or normal control
 Other _____
 ICD-10 code(s): _____
 Test results will affect immediate medical management, date results needed (if known): _____

patient clinical history no personal history of cancer

Cancer/Tumor	Age at Dx	Pathology and Other Info
Breast		Type: ER <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk PR <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk HER2/neu <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk
2nd primary breast		Type: ER <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk PR <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk HER2/neu <input type="checkbox"/> (+) <input type="checkbox"/> (-) <input type="checkbox"/> unk
Ovarian		<input type="checkbox"/> Fallopian tube <input type="checkbox"/> Primary peritoneal
Prostate		Gleason score: _____
Hematologic		Type: <input type="checkbox"/> Allogenic bone marrow or peripheral stem cell transplant
Other cancer		Type: _____

Other clinical history: _____

patient testing history (please include copies of any previous test results) No previous molecular and/or genetic testing

Germline genetic testing Test(s) performed: _____ Result(s): _____
 Somatic test/tumor profile Test(s) performed: _____ Result(s): _____

family history* None (maternal) None (paternal) Maternal hx unknown Paternal hx unknown

*Completing this section is not mandatory for ordering if a pedigree and/or clinical note with family history is supplied, but is recommended and helps with results interpretation and claims filing.

Relation to patient	Maternal	Paternal	Cancer Type	Dx age	Relation to patient	Maternal	Paternal	Cancer Type	Dx age
	<input type="checkbox"/>	<input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>				<input type="checkbox"/>	<input type="checkbox"/>		

tests requested

MULTI-GENE CANCER REPORT:

Multi-cancer 138 gene panel associated with hereditary cancers across eight major organ systems

CDKN2A, MSH2, LIG4, XPA, SUFU, PTCH2, NF1, POLE, SDHB, PTEN, ERCC3, AXIN2, SDHC, AIP, ATR, TMEM127, SDHD, ERCC2, DDB2, RUNX1, ERCC5, SPINK1, FANCL, SH2D1A, SBDS, PRKAR1A, FANCD2, BUB1, FLCN, ERCC4, FANCM, ELAC2, MRE11A, WAS, HNF1B, SDHA, HNF1A, MSR1, BRCA1, PIK3CA, PMS2, SMAD4, SETBP1, BRCA2, CYLD, BLM, MSH6, ATM, PALB2, MITF, SLX4, BUB1B, AKT1, CTHRC1, PTCH1, EPCAM, EXT2, FANCI, MAX, POLD1, WT1, ALK, NTRK1, PHOX2B, CDKN1B, BARD1, NCOA4, PPM1D, FANCG, CBL, KLLN, BRIP1, EGFR, DICER1, CACNA1D, EXT1, MET, SDHAF2, RET, CHEK2, PTPN11, FH, RINT1, ANTXR1, PDGFRB, FANCE, ASCC1, SPRED1, NBN, MLH1, BMPR1A, MTAP, CDH1, HOXB13, PRF1, FANCC, KIT, PRSS1, WRN, APC, SMARCB1, PALLD, RAD51D, GPC3, FANCF, RNASEL, RNF168, TSC2, FANCA, TP53, POLH, MLH3, BAP1, CDK4, STK11, RAD50, TSC1, RECQL4, FANCB, XRCC2, NF2, TGFBR1, VHL, RB1, RAD51C, MEN1, TERT, CDC73, XPC, RSP01, MUTYH, MYH8, SMARCE1, KDR, RHBDF2, HBA1, HBA2, PMPP2